

Social Security and Disability Programs: The Baby Boomers Impact

Modeling Assumptions and Asset Depletion Estimates

Sources: Trustees Reports

		SDI Trust Asset Depletion Date Estimate			Baby Boomers Impact Social Security Outlays				OASDI Trust Fund Assets Growth				Immigration Assumptions in Model		
Report Year	Financial Year	Social Security	Disability	Combined	The First Baby Boomers Hit 62	The First Baby Boomers Hit 65	OASDI Cost Exceeds Non-Interest Income For 1st Time Since 1983	OASDI Cost Exceeds Income For Forecast Period	Total Income	Total Cost	Net Increase in Assets	Asset Reserves at Year End	Immigration 75-year Assumption	Increase From Prior Year	Percentage Increase From Prior Year
2021	2020	2033	2057	2034					1,118,096	1,107,214	10,881	2,908,286	1249	-13	-1%
2020	2019	2034	2065	2035					1,061,775	1,059,299	2,476	2,897,405	1262	-3	0%
2019	2018	2034	2052	2035				2020	1,003,373	1,000,233	3,140	2,894,929	1265	-7	-1%
2018	2017	2034	2032	2034				2020	996,581	952,478	44,103	2,891,789	1272	-14	-1%
2017	2016	2035	2028	2034				Beginning in 2022	957,453	922,276	35,177	2,847,687	1286	-5	0%
2016	2015	2035	2023	2034				Beginning in 2020	920,157	897,123	23,034	2,812,510	1291	136	12%
2015	2014	2035	2016	2034					884,276	859,230	25,046	2,789,476	1155	30	3%
2014	2013	2034	2016	2033					855,021	822,925	32,096	2,764,431	1125	30	3%
2013	2012	2035	2016	2033					840,190	785,781	54,409	2,732,334	1095	15	1%
2012	2011	2035	2016	2033		b. 1946 --> 2011			805,057	736,083	68,975	2,677,925	1080	5	0%
2011	2010	2038	2018	2036			2010		781,128	712,526	68,602	2,608,950	1075	10	1%
2010	2009	2040	2018	2037					807,490	685,801	121,689	2,540,348	1065	0	0%
2009	2008	2039	2020	2037	b. 1946 --> 2008				805,302	625,143	180,159	2,418,658	1065	-5	0%
2008	2007	2042	2025	2041					784,889	594,501	190,388	2,238,500	1070	170	19%
2007	2006	2042	2026	2041					744,873	555,421	189,452	2,048,112	900	0	0%
2006	2005	2042	2025	2040					701,758	529,938	171,821	1,858,660	900	0	0%
2005	2004	2043	2027	2041					657,718	501,643	156,075	1,686,839	900	0	0%
2004	2003	2044	2029	2042					631,886	479,086	152,799	1,530,764	900	0	0%
2003	2002	2044	2028	2042					627,085	461,653	165,432	1,377,965	900	0	0%
2002	2001	2043	2028	2041					602,003	438,916	163,088	1,212,533	900	0	0%
2001	2000	2040	2026	2038					568,433	415,121	153,312	1,049,445	900	0	0%
2000	1999	2039	2023	2037					526,582	392,908	133,673	896,133	900	0	0%
1999	1998	2036	2020	2034					489,204	382,255	106,950	762,460	900	0	0%
1998	1997	2034	2019	2032					457,668	369,108	88,560	655,510	900	0	0%
1997	1996	2031	2015	2029					424,451	353,569	70,883	566,950	900	0	0%
1996	1995	2031	2015	2029					399,497	339,815	59,683	496,068	900	0	0%
1995	1994	2031	2016	2030					381,111	323,011	58,100	436,385	900	50	6%
1994	1993	2036	1995	2029					355,578	308,766	46,812	378,285	850	0	0%
1993	1992	2044	1995	2036					342,591	291,865	50,726	331,473	850	100	13%
1992	1991	2042	1997	2036					329,676	274,205	55,471	280,747	750		
1991	1990			2041					315,443	253,135	62,309	225,277			
1990	1989			2043					289,448	236,242	53,206	162,968			