

Goldman Sachs Bank USA									
Report Date (at Dec 31st):	2004	2005	2006	2007	2008	2009	2010	2011	2012
In \$ Millions									
<i>Source: Call Reports Filed with the FDIC</i>									
State Where Chartered	UT	UT	UT	UT	NY	NY	NY	NY	NY
Net Income	0	-1	31	-122	-250	3,677	1,199	1,335	1,449
Total Assets	23	23	12,649	19,127	163,066	91,016	89,523	103,790	118,536
Derivatives by Category:									
Schedule RC-L -- Derivatives and Off-Balance Sheet Items									
Line 13 - Gross notional amount of derivative contracts held for trading									
(Column A) Interest Rate Contracts	0	0	0	0	38,582,390	41,168,373	40,337,631	41,729,519	38,614,453
(Column B) Foreign Exchange Contracts	0	0	0	0	1,112,863	1,495,756	1,706,977	1,942,893	2,084,446
(Column C) Equity Derivative Contracts	0	0	0	0	1,139	318	405	218	14,506
(Column D) Commodity and Other Contracts	0	0	0	0	2,665	6,168	10,724	11,885	10,350
<i>Subtotal Derivatives Held for Trading (My sum):</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>39,699,057</i>	<i>42,670,615</i>	<i>42,055,737</i>	<i>43,684,515</i>	<i>40,723,755</i>
Line 14 - Gross notional amount of derivative contracts held for purposes other than trading									
(Column A) Interest Rate Contracts	0	0	6,514	7,453	0	7,243	6,656	8,218	17,956
(Column B) Foreign Exchange Contracts	0	0	0	0	0	0	0	0	0
(Column C) Equity Derivative Contracts	0	0	0	0	0	0	0	0	350
(Column D) Commodity and Other Contracts	0	0	0	0	0	0	0	0	0
<i>Subtotal Derivatives Held for Non-Trading Purposes (My sum):</i>	<i>0</i>	<i>0</i>	<i>6,514</i>	<i>7,453</i>	<i>0</i>	<i>7,243</i>	<i>6,656</i>	<i>8,218</i>	<i>18,306</i>
<i>Total Derivatives excluding Credit Derivatives (My sum):</i>	<i>0</i>	<i>0</i>	<i>6,514</i>	<i>7,453</i>	<i>39,699,057</i>	<i>42,677,858</i>	<i>42,062,393</i>	<i>43,692,733</i>	<i>40,742,061</i>
Credit Default Swaps as Guarantor	0	0	0	0	640,462	335,844	187,869	198,417	183,959
Other Credit Derivatives as Guarantor	0	0	0	0	14,778	7,515	7,791	5,306	3,806
<i>Total Sold Credit Protection (My sum):</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>655,240</i>	<i>343,359</i>	<i>195,660</i>	<i>203,723</i>	<i>187,765</i>